

November 8, 2023

News Release

Company: Olympus Corporation
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(Code: 7733, Prime, Tokyo Stock Exchange)
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Notice Regarding Completion of Share Repurchase and Cancellation of Treasury Shares

(Share Repurchase under the Provision of Our Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Company Law of Japan, and Cancellation of Treasury Shares pursuant to Article 178 of the Company Law of Japan)

Olympus Corporation ("Olympus") hereby announces the status of share repurchase pursuant to Article 459, Paragraph 1 of the Company Law of Japan and Article 32 of the Olympus' Articles of Incorporation, which was resolved at the meeting of the Board of Directors held on May 12, 2023, as follows. The share repurchase resolved at the meeting of the Board of Directors held on May 12, 2023 has been completed.

Olympus also announces that the number of shares to be cancelled under Article 178 of the Company Law of Japan has been finalized.

1. Status of share repurchase

(1) Class of shares repurchased	Common shares
(2) Total number of shares repurchased	710,900 shares
(3) Total amount of shares repurchased	1,463,467,200 yen
(4) Repurchase Period	November 1, 2023 to November 6, 2023 (contract basis)
(5) Repurchase method	Open market purchase through the Tokyo Stock Exchange based on a discretionary trading contract

2. Details of cancellation of treasury shares

(1) Class of shares to be cancelled	Common shares
(2) Number of shares to be cancelled	51,032,000 shares (4.03 % of total number of shares outstanding before the cancellation)
(3) Cancellation date	February 29, 2024

(For reference)

1. Details of repurchase resolved at the meeting of the Board of Directors held on May 12, 2023

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| (1) Class of shares to be repurchased | Common shares |
| (2) Total number of shares to be repurchased | 55,000,000 shares (maximum)
(4.39% of total number of shares outstanding (excluding treasury shares)) |
| (3) Total amount of shares to be repurchased | 100,000,000,000 yen (maximum) |
| (4) Repurchase Period | May 15, 2023 to January 31, 2024 |
| (5) Repurchase method | Open market purchase through the Tokyo Stock Exchange based on a discretionary trading contract |

2. Total number of shares repurchased pursuant to the above resolution of the Board of Directors (as of November 6, 2023)

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| (1) Total number of shares repurchased | 51,032,000 shares |
| (2) Total amount of shares repurchased | 99,999,818,834 yen |

3. Details of cancellation resolved at the meeting of the Board of Directors held on May 12, 2023

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|--------------------------------------|--|
| (1) Class of shares to be cancelled | Common shares |
| (2) Number of shares to be cancelled | All of the shares to be repurchased as stated in 2 above |
| (3) Cancellation date | February 29, 2024 |

4. Status of shares after the cancellation

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| (1) Total number of shares outstanding | 1,215,146,700 shares |
| (2) Total number of treasury shares | 12,077,731 shares |

* Number of shares described above was calculated based on the number of shares outstanding and treasury shares as of September 30, 2023, respectively.