

December 4, 2017

News Release

Company: Olympus Corporation
Representative Director. President: Hiroyuki Sasa
(Code: 7733, First Section, Tokyo Stock Exchange)
Contact: Takaaki Sakurai, General Manager, Public Relations and IR Office

Notice Regarding Determination of Selling Price, etc.

Olympus Corporation (hereinafter, the “Company”) announces that, with respect to the secondary offering of shares of the common stock of the Company resolved at the meeting of the board of directors held on November 24, 2017, the selling price has been determined as follows.

1. Secondary Offering of Shares (Offering by way of Purchase and Subscription by the Underwriters)

(1) Selling Price	¥4,258 per share
(2) Total Selling Price	¥42,327,926,400
(3) Subscription Price	¥4,082.4 per share
(4) Total Subscription Price	¥40,582,321,920
(5) Delivery Date	Tuesday, December 12, 2017

Note: The shares will be underwritten at the subscription price and offered at the selling price.

2. Secondary Offering of Shares (Offering by way of Over-Allotment)

(1) Number of Shares to be offered	1,491,100 shares
(2) Selling Price	¥4,258 per share
(3) Total Selling Price	¥6,349,103,800
(4) Delivery Date	Tuesday, December 12, 2017

Disclaimer: This press release has been prepared for the purpose of announcing an offering of shares, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release does not constitute an offer of securities in the United States of America. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States without registration or exemption from such registration requirement under the Securities Act. There will be no public offering of the securities referred to above in the United States.

Reference

1. Calculation of Selling Price
 - (1) Calculation Reference Date and Share Price on that Date
Monday, December 4, 2017
¥4,390
 - (2) Discount Rate
3.01%

2. Number of Shares to be Offered in the Offering by way of Purchase and Subscription by the Underwriters
9,940,800 shares

3. Exercise Period of Green Shoe Option
Until Tuesday, December 12, 2017

4. Syndicate Covering Transaction Period
Thursday, December 7, 2017 through Tuesday, December 12, 2017

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